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Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	:
	:
Debtors.	:
	:
	:
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**NOTICE OF WITHDRAWAL OF SUBPOENA ISSUED PURSUANT
TO ORDER GRANTING THE DEBTORS AUTHORITY TO ISSUE
SUBPOENAS FOR THE PRODUCTION OF DOCUMENTS AND
AUTHORIZING THE EXAMINATION OF PERSONS AND ENTITIES**

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. hereby
withdraws without prejudice its Subpoena served upon Marshgate Investments LLC on
September 20, 2012, the issuance of which was noticed in a filing with the Court on September
21, 2012 [ECF No. 31027].

Dated: October 23, 2012
New York, New York

/s/ Robert J. Lemons
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